MC 87-I-20E(P)

PRELIMINARY REPORT
INDUSTRY SERIES

1987
Census of Manufactures

MC87-I-20E(P)
Issued July 1989

BAKERY PRODUCTS

Industries 2051, 2052, and 2053

INTRODUCTION

This report presents preliminary statistics from the 1987 Census of Manufactures for those establishments classified in the industries listed above. These data will be superseded by a more comprehensive final paperbound report. The method of data collection and use of administrative data are discussed in detail in the appendix.

All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The definitions of these industries are the same as those used in the 1987 Standard Industrial Classification (SIC) Manual.[1]

INDUSTRY 2051, BREAD, CAKE, AND RELATED PRODUCTS

In the 1987 Census of Manufactures, Industry 2051, Bread, Cake, and Related Products, had employment of 161.3 thousand. The employment figure was 6 percent below the 170.9 thousand reported in 1982. Compared with 1986, employment in 1987 increased 5 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

The total value of shipments for establishments classified in this industry was $16.2 billion.

In 1987, establishments in this industry accounted for 99 percent of products considered primary to the industry regardless of the industry in which they were produced (coverage ratio). In 1982, the coverage ratio was 98 percent. The products primary to this industry appear in table 2 and aggregated to $13.5 billion in 1987.

The cost of materials and services used by establishments in this industry amounted to $5.7 billion in 1987. Data on specific materials consumed appear in table 3.

INDUSTRY 2052, COOKIES AND CRACKERS

In the 1987 Census of Manufactures, Industry 2052, Cookies and Crackers, had employment of 45.3 thousand. The employment figure was 1 percent below the 45.6 thousand reported in 1982. Compared with 1986, employment in 1987 decreased 1 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

The total value of shipments for establishments classified in this industry was $6.3 billion.

In 1987, establishments in this industry accounted for 94 percent of products considered primary to the industry regardless of the industry in which they were produced (coverage ratio). In 1982, the coverage ratio was 94 percent. The products primary to this industry appear in table 2 and aggregated to $5.9 billion in 1987.

The cost of materials and services used by establishments in this industry amounted to $2.2 billion in 1987. Data on specific materials consumed appear in table 3.

INDUSTRY 2053, FROZEN BAKERY PRODUCTS, EXCEPT BREAD

In the 1987 Census of Manufactures, Industry 2053, Frozen Bakery Products, Except Bread, had employment of 9.9 thousand.

[1] **Standard Industrial Classification Manual: 1987.** For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402. Stock No. 041-001-00314-2.

Address inquiries to Bureau of the Census, Industry Division, Washington, DC 20233, or call **Evelyn A. Jordan** (301) 763-2510.

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The total value of shipments for establishments classified in this industry was $1.2 billion.

In 1987, establishments in this industry accounted for 78 percent of products considered primary to the industry regardless of the industry in which they were produced (coverage ratio). The products primary to this industry appear in table 2 and aggregated to $1.4 billion in 1987.

The cost of materials and services used by establishments in this industry amounted to $565.4 million in 1987. Data on specific materials consumed appear in table 3.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in the tables in this publication:

-	Represents zero.
(D)	Withheld to avoid disclosing data for individual companies; data are included in higher level totals.
(NA)	Not available.
(NC)	Not comparable.
(S)	Withheld because estimate did not meet publication standards on the basis of either the response rate or a consistency review.
(X)	Not applicable.
(Z)	Less than half the unit shown.
do	Ditto.
n.e.c.	Not elsewhere classified.
n.s.k.	Not specified by kind.
pt.	Part.
r	Revised.
SIC	Standard Industrial Classification.

Other abbreviations, such as lb, gal, yd, doz, bbl, and s tons, are used in the customary sense.

CONTACTS FOR DATA USERS

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Durables	Kenneth Hansen	(301) 763-7304
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Current Industrial Reports		
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Table 1. Historical Statistics for the Industry: 1987 and Earlier Years

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendix.]

Year[1]	Companies[2] (no.)	All establishments[3]		All employees		Production workers			Value added by manufacture[4] (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	End-of-year inventories[4] (million dollars)	Ratios	
		Total (no.)	With 20 employees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)						Specialization (percent)	Coverage (percent)
INDUSTRY 2051, BREAD, CAKE, AND RELATED PRODUCTS															
1987 Census	635	2 272	1 024	161.3	3 550.4	86.4	168.6	1 711.5	10 536.1	5 662.4	16 197.1	518.5	349.7	97	99
1986 ASM	(NA)	(NA)	(NA)	153.4	3 371.2	81.9	159.9	1 663.3	9 585.8	5 565.9	15 148.2	408.7	325.8	(NA)	(NA)
1985 ASM	(NA)	(NA)	(NA)	162.1	3 515.4	82.7	159.9	1 624.0	8 810.8	5 576.8	14 388.5	378.0	330.1	(NA)	(NA)
1984 ASM	(NA)	(NA)	(NA)	162.1	3 366.5	84.8	164.2	1 569.6	8 304.8	5 403.1	13 701.5	408.4	330.6	(NA)	(NA)
1983 ASM	(NA)	(NA)	(NA)	160.9	3 249.7	85.2	166.1	1 552.2	8 020.1	5 274.5	13 293.4	284.2	318.2	(NA)	(NA)
1982 Census	1 869	2 305	1 074	170.9	3 254.3	89.0	174.5	1 522.3	7 861.1	5 282.7	13 143.3	382.4	305.7	97	98
1981 ASM	(NA)	(NA)	(NA)	176.1	3 087.3	97.5	198.0	1 494.4	7 218.5	5 279.7	12 493.6	267.8	309.5	(NA)	(NA)
1980 ASM	(NA)	(NA)	(NA)	181.9	2 923.7	101.9	204.5	1 407.9	6 726.5	4 978.1	11 703.1	288.6	299.1	(NA)	(NA)
1979 ASM	(NA)	(NA)	(NA)	184.4	2 730.2	101.9	203.5	1 318.3	6 224.5	4 515.3	10 737.7	290.4	281.5	(NA)	(NA)
1978 ASM	(NA)	(NA)	(NA)	179.2	2 572.2	96.0	189.5	1 251.7	5 686.5	4 133.8	9 817.3	324.3	251.7	(NA)	(NA)
1977 Census	2 549	3 062	1 117	178.0	2 335.8	97.4	191.7	1 152.8	5 370.4	3 909.0	9 274.9	280.4	235.1	99	98
1976 ASM	(NA)	(NA)	(NA)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(NA)	(NA)
1975 ASM	(NA)	(NA)	(NA)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(NA)	(NA)
1974 ASM	(NA)	(NA)	(NA)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(NA)	(NA)
1973 ASM	(NA)	(NA)	(NA)	191.4	1 799.5	109.7	218.4	917.9	3 599.7	3 085.0	6 679.7	143.8	173.4	(NA)	(NA)
1972 Census	2 801	3 323	1 379	193.5	1 692.2	109.6	219.3	876.2	3 518.1	2 615.0	6 132.0	170.6	137.9	98	99
INDUSTRY 2052, COOKIES AND CRACKERS															
1987 Census	160	374	190	45.3	1 008.5	33.8	65.1	702.0	4 093.6	2 237.9	6 299.0	184.9	351.7	95	94
1986 ASM	(NA)	(NA)	(NA)	45.0	1 019.7	33.2	66.6	691.0	3 968.1	2 202.9	6 177.4	163.3	314.4	(NA)	(NA)
1985 ASM	(NA)	(NA)	(NA)	46.7	962.8	35.2	71.5	665.6	4 183.8	2 288.6	6 445.9	208.4	336.8	(NA)	(NA)
1984 ASM	(NA)	(NA)	(NA)	47.1	929.2	36.0	72.0	652.7	3 460.9	2 230.4	5 685.2	176.2	310.7	(NA)	(NA)
1983 ASM	(NA)	(NA)	(NA)	45.7	858.8	34.7	66.9	611.8	2 988.8	1 928.6	4 914.8	103.6	295.1	(NA)	(NA)
1982 Census	296	358	197	45.6	796.5	35.0	66.8	562.5	2 789.3	1 880.2	4 664.9	107.8	258.4	95	94
1981 ASM	(NA)	(NA)	(NA)	46.5	741.6	35.9	69.7	534.6	2 544.6	1 877.5	4 411.3	111.3	252.5	(NA)	(NA)
1980 ASM	(NA)	(NA)	(NA)	47.7	692.1	36.7	70.2	494.1	2 289.1	1 757.5	4 036.2	108.5	237.5	(NA)	(NA)
1979 ASM	(NA)	(NA)	(NA)	47.0	645.1	36.1	68.8	457.4	2 104.1	1 611.5	3 707.8	91.0	206.7	(NA)	(NA)
1978 ASM	(NA)	(NA)	(NA)	47.3	612.2	36.6	70.1	433.1	1 869.6	1 394.3	3 258.0	84.5	188.0	(NA)	(NA)
1977 Census	263	324	172	43.8	530.2	34.0	67.0	372.2	1 695.9	1 265.3	2 960.5	85.6	172.0	94	94
1976 ASM	(NA)	(NA)	(NA)	41.9	482.8	32.4	64.2	334.7	1 557.2	1 166.0	2 718.2	50.5	157.4	(NA)	(NA)
1975 ASM	(NA)	(NA)	(NA)	41.0	425.0	31.5	62.9	295.3	1 409.5	1 269.3	2 671.0	39.7	146.3	(NA)	(NA)
1974 ASM	(NA)	(NA)	(NA)	38.9	375.7	30.2	60.3	261.7	1 150.5	1 188.1	2 331.0	59.9	148.8	(NA)	(NA)
1973 ASM	(NA)	(NA)	(NA)	41.9	365.5	32.8	65.7	259.3	1 032.0	874.0	1 898.2	36.2	106.9	(NA)	(NA)
1972 Census	257	315	177	41.1	336.9	33.0	65.4	244.8	1 018.9	742.2	1 763.5	36.7	89.0	98	95
INDUSTRY 2053, FROZEN BAKERY PRODUCTS, EXCEPT BREAD[5]															
1987 Census	57	111	63	9.9	195.0	7.5	14.2	132.2	600.1	565.4	1 165.4	31.8	86.6	93	78

Note: Establishments of single unit companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. Data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were estimated based on administrative-record information from other agencies in conjunction with industry averages. These establishments accounted for the following percent of total value of shipments: SIC 2051, 8%; SIC 2052, 8%; SIC 2053, 2%.

[1]In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complete canvass of all establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for data prior to 1972, see 1972 Census of Manufactures, vol. II, table 1a of the Industry chapter.

[2]For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

[3]Includes establishments with payroll at any time during year.

[4]Beginning with the 1982 Census of Manufactures, all respondents were requested to report their inventories at (the lower of) cost or market prior to adjustment to LIFO cost. This is a change from prior Censuses and annual surveys of manufactures in which respondents were permitted to value their inventories using any generally accepted accounting method. Consequently, inventories and value added by manufacture reported for 1982 and later years are not comparable to prior-year data.

[5]Prior to 1987, Frozen Bakery Products were classified in Industry 2038, Frozen Specialties.

Table 2. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

1987 product code	Product	1987			1982		
		Number of companies with shipments of $100,000 or more	Product shipments[1]		Number of companies with shipments of $100,000 or more	Product shipments[1]	
			Quantity[2]	Value (million dollars)		Quantity[2]	Value (million dollars)
2051- —	**BREAD, CAKE, AND RELATED PRODUCTS**						
	Total	**(NA)**	**(X)**	**13 486.0**	**(NA)**	**(X)**	**11 028.1**
20511 —	Bread: white, wheat, and rye (including frozen)	(NA)	(X)	5 791.6	(NA)	(X)	4 698.1
20511 11	White pan bread, mil lb baked wt.	119	**6 766.5	3 000.3	168	**6 410.2	2 617.3
	Variety breads:						
20511 13	White hearth, including French, Italian, etc., mil lb baked wt.	151	1 376.0	699.6	149	**918.8	434.5
20511 15	Whole wheat, cracked wheat, multigrain, and other dark wheat breads, do.	125	2 281.0	1 244.5	130	1 956.1	961.8
20511 17	Rye, including pumpernickel, do.	110	477.7	290.2	110	**383.0	208.5
20511 28	Other variety breads (raisin, potato, salt-rising, salt-free, canned, etc.), do.	143	731.9	457.7	91	**455.0	254.1
20511 00	Bread, white, wheat, and rye, n.s.k.	(NA)	(X)	97.3	(NA)	(X)	221.9
20512 —	Rolls, bread-type, including brown and serve; bread stuffing and bread crumbs	(NA)	(X)	3 209.3	(NA)	(X)	2 437.7
	Rolls, bread-type (including frozen):						
20512 33	Hamburger and wiener rolls, mil lb baked wt.	166	*3 125.1	1 677.3	152	*2 718.5	1 326.4
20512 35	Brown and serve rolls, do.	77	317.7	216.1	60	*279.0	161.6
20512 36	English muffins, do.	48	416.8	266.9	41	*404.0	258.1
20512 37	Hearth rolls, do.	95	**319.3	168.0	77	**273.4	143.6
20512 39	Bagels, all types, mil lb baked wt.	46	522.1	268.4			
20512 40	Croissants, mil lb baked wt.	60	86.1	74.4	115	**421.2	233.0
20512 42	Other bread-type rolls (kaiser, except hearth-type, parkerhouse, etc.), excluding bagels, mil lb baked wt.	203	456.4	298.7			
20512 49	Bread stuffing, croutons, and bread crumbs (plain and seasoned), do.	58	*400.8	213.6	43	*376.6	237.5
20512 00	Rolls, bread-type, n.s.k.	(NA)	(X)	25.9	(NA)	(X)	77.4
20513 —	Sweet yeast goods, except frozen	(NA)	(X)	994.4	(NA)	(X)	760.7
20513 13	Yeast-raised doughnuts, mil lb baked wt.	83	*277.5	258.6	94	*140.3	162.4
20513 98	All other types of sweet yeast goods, including sweet rolls and coffeecake, do.	115	602.4	722.5	121	*554.9	580.8
20513 00	Sweet yeast goods, n.s.k.	(NA)	(X)	13.3	(NA)	(X)	17.5
20514 —	Soft cakes, except frozen	(NA)	(X)	1 769.2	(NA)	(X)	1 231.2
20514 13	Snack cakes, mil lb baked wt.	51	1 368.8	1 334.9	49	891.2	852.4
20514 15	Fruit cakes, holiday type, do.	65	38.1	67.8	26	16.6	37.1
20514 19	All other soft cakes (except frozen), including pound, layer, sheet, cheese, etc., do.	121	**250.1	357.3	114	**295.5	322.8
20514 00	Soft cakes, except frozen, n.s.k.	(NA)	(X)	9.2	(NA)	(X)	19.0
20515 —	Pies (fruit and custard), except frozen	(NA)	(X)	435.7	(NA)	(X)	394.5
20515 13	Snack pies, mil lb baked wt.	53	334.9	320.7	41	279.8	249.7
20515 19	All other, do.	76	92.3	114.2	58	186.6	144.2
20515 00	Pies (fruit and custard), except frozen, n.s.k.	(NA)	(X)	.8	(NA)	(X)	.6
20516 —	Pastries (excluding toaster pastries, pies, and yeast type):						
20516 00	Pastries (except frozen), all types of baking powder leavened only, including cream puffs, eclairs, French pastry, puff pastry, etc.	49	(X)	30.4	36	(X)	39.2
20517 —	Doughnuts (cake type):						
20517 00	Doughnuts, cake type (except frozen) (baking powder leavened), mil lb baked wt.	68	359.3	399.3	78	444.3	465.2
20510 —	Bread, cake, and related products, n.s.k.	(NA)	(X)	856.1	(NA)	(X)	1 001.5
20510 00	Bread, cake, and related products, n.s.k., typically for establishments with 20 employees or more (see note)	(NA)	(X)	541.9	(NA)	(X)	726.0
20510 02	Bread, cake, and related products, n.s.k., typically for establishments with less than 20 employees (see note)	(NA)	(X)	314.2	(NA)	(X)	275.5
2052- —	**COOKIES AND CRACKERS**						
	Total	**(NA)**	**(X)**	**5 873.9**	**(NA)**	**(X)**	**4 435.8**
20521 —	Crackers, pretzels, biscuits, and related products	(NA)	(X)	2 398.1	(NA)	(X)	1 827.8
20521 23	Graham crackers, mil lb baked wt.	17	171.8	190.8	15	179.8	155.7
20521 25	Saltines, do.	15	522.8	439.3	16	591.0	498.1
20521 33	Cracker meal and crumbs, do.	12	44.6	27.8	10	39.7	20.6
20521 35	Cracker sandwiches made from crackers produced at same plant, do.	8	125.0	196.5	6	115.8	147.1
20521 51	Pretzels, do.	24	253.5	226.4	24	186.2	156.5
20521 98	Other crackers and related products (sponge, sprayed varieties, low-sugar content biscuits, melba toast, unsalted soda crackers, etc.), do.	46	1 079.3	1 314.6	39	721.9	834.9
20521 00	Crackers, pretzels, biscuits, and related products, n.s.k.	(NA)	(X)	2.7	(NA)	(X)	14.9

See footnotes at end of table.

Table 2. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text.]

1987 product code	Product	1987			1982		
		Number of companies with shipments of $100,000 or more	Product shipments[1]		Number of companies with shipments of $100,000 or more	Product shipments[1]	
			Quantity[2]	Value (million dollars)		Quantity[2]	Value (million dollars)
2052- --	**COOKIES AND CRACKERS**—Con.						
20522 --	Cookies, wafers, and ice cream cones and cups	(NA)	(X)	3 396.8	(NA)	(X)	2 480.8
	Cookies:						
20522 13	Sandwich cookies, made from cookies produced at same plant, mil lb baked	45	707.5	826.6	39	593.2	586.9
20522 15	Marshmallow cookies, wt.	13	69.2	78.6	13	86.4	92.7
20522 19	All other cookies and wafers, except wafers for making ice cream sandwiches, do.	130	2 024.9	2 169.4	115	*1 487.6	1 575.3
20522 21	Toaster pastries, do.	7	120.8	95.0	7	109.2	74.8
20522 31	Ice cream cones and cups, millions	13	3 675.5	119.0	12	3 797.0	80.2
20522 35	Wafers for making ice cream sandwiches, mil lb baked	4	(D)	(D)	6	*55.9	35.2
20522 00	Cookies, wafers, and ice cream cones and cups, n.s.k., wt.	(NA)	(D)	(D)	(NA)	(X)	35.7
20520 --	Cookies and crackers, n.s.k.	(NA)	(X)	79.0	(NA)	(X)	127.2
20520 00	Cookies and crackers, n.s.k., typically for establishments with 15 employees or more (see note)	(NA)	(X)	23.9	(NA)	(X)	75.0
20520 02	Cookies and crackers, n.s.k., typically for establishments with less than 15 employees (see note)	(NA)	(X)	55.1	(NA)	(X)	52.2
2053- --	**FROZEN BAKERY PRODUCTS, EXCEPT BREAD**[3]						
	Total	**(NA)**	**(X)**	**1 372.7**	**(NA)**	**(X)**	**1 292.5**
20530 --	Frozen bakery products, except bread:						
20530 11	Frozen pies (fruit, custard, and cream type), mil lb.	35	478.9	449.4	35	**658.5	391.2
20530 13	Sweet yeast goods, including yeast raised doughnuts, sweet rolls, coffeecake, etc., do.	35	152.6	157.6	28	391.1	209.2
20530 14	Soft cakes, including pound, layer, sheet, fruit, cheese, etc., do.	46	*356.2	392.0	34	*250.1	293.0
20530 17	Doughnuts, cake type (baking powder leavened), do.	22	*83.9	58.5	21	*78.4	48.7
20530 19	Other frozen bakery products (including cookies, pastries, etc., but excluding bread and bread-type rolls), do.	45	436.7	288.0	41	*621.3	38.6
20530 00	Frozen bakery products, except bread, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	.1	(NA)	(X)	11.9
20530 02	Frozen bakery products, except bread, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	27.1	(NA)	(X)	-

Note: In 1987 Census of Manufactures, data for establishments of small single unit companies with up to 20 employees were estimated from administrative-record data rather than data actually collected from respondents. Employment cutoffs used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1987 and 1982 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "000".

[1]Data reported by all producers, not just those with shipments of $100,000 or more.

[2]For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

[3]Prior to 1987, Frozen Bakery Products were classified in Industry 2038, Frozen Specialties.

Table 3. Materials Consumed by Kind: 1987 and 1982

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text.]

1987 material code	Material	1987		1982	
		Quantity[1]	Delivered cost (million dollars)	Quantity[1]	Delivered cost (million dollars)
	INDUSTRY 2051, BREAD, CAKE, AND RELATED PRODUCTS				
	Materials, ingredients, containers, and supplies	**(X)**	**3 776.0**	**(X)**	**3 729.8**
	Wheat flour, except prepared flour mixes:				
204117	White bread-type flour, mil lb.	8 679.4	835.2	*8 692.7	984.0
204116	Cake-type flour, do.	501.6	49.2	348.5	38.7
204111	Cookie and cracker-type flour, do.	280.4	26.0	50.1	4.6
204112	Wheat gluten, do.	227.6	84.2	110.5	40.0
204114	Other wheat flour, including whole wheat, cracked wheat, and clear flour but excluding prepared mixes, do.	1 002.1	175.0	*804.4	110.1
	Prepared flour mixes:				
204151	Doughnut, cake and yeast-type, mil lb.	196.2	56.6	240.1	75.7
204152	Bread-type, including franchise mixes, do.	116.8	36.7	63.5	18.7
204153	Cake-type, do.	172.4	7.8	11.0	4.9
204154	Other prepared mixes, including sweet goods, do.	183.5	31.2	78.8	23.6

See footnotes at end of table.

Table 3. **Materials Consumed by Kind: 1987 and 1982**—Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

1987 material code	Material	1987 Quantity[1]	1987 Delivered cost (million dollars)	1982 Quantity[1]	1982 Delivered cost (million dollars)
	INDUSTRY 2051, BREAD, CAKE, AND RELATED PRODUCTS—Con.				
	Sweeteners:				
206011	Sugar (cane and beet) in terms of sugar solids ..... 1,000 s tons	407.6	190.8	395.8	174.8
204606	Glucose syrup (corn syrup) (conventional or regular) in terms of solids ..... mil lb	251.3	37.7	313.8	47.1
204604	High fructose corn syrup in terms of solids ..... do	727.9	80.7	618.2	70.7
200615	Other natural sweeteners, (including dextrose, honey, molasses, blends of corn sweeteners and sugar, etc.), in terms of solids ..... do	148.5	52.5	132.4	39.0
286934	Artifical sweeteners in terms of solids ..... do	14.5	7.0		
	Fats and oils, including frying oils:				
207011	100-percent vegetable shortening ..... mil lb	322.9	108.2	*367.2	113.0
207012	Shortening, animal and blends of animal and vegetable ..... do	175.8	43.0		
201151	Lard ..... do	482.0	13.4	77.1	20.4
207014	Other fats and oils (cooking oils, butter, margarine and puff paste, etc.) ..... do	152.7	62.4	155.6	65.9
	Yeast:				
209941	Compressed ..... mil lb	240.8	78.5	211.9	78.9
209943	Active dry ..... do	106.4	38.4	(S)	33.7
202310	Milk and milk replacers, including dry milk, dry whey, blends, soy whey, and others ..... do	195.7	53.4	(S)	55.2
201522	Liquid, dried, and frozen eggs (in terms of dry weight equivalent) ..... do	80.1	52.7	*79.3	50.6
206601	Chocolate (compounds, cocoa, chocolate liquor, etc.) ..... do	81.1	49.0	*99.3	51.9
203415	Dried fruits and nuts (including raisins) ..... 1,000 cwt	765.3	88.4	(3)	(3)
190003	Flexible packaging materials	(X)	336.6	(X)	302.4
265001	Paperboard containers, boxes, and corrugated paperboard	(X)	195.6	(X)	175.6
970099	All other materials, ingredients, containers, and supplies	(X)	485.1	(X)	3549.3
971000	Materials, ingredients, containers, and supplies, n.s.k.[2]	(X)	500.7	(X)	568.8
	INDUSTRY 2052, COOKIES AND CRACKERS				
	Materials, ingredients, containers, and supplies	**(X)**	**1 872.3**	**(X)**	**1 581.1**
	Wheat flour, except prepared flour mixes:				
204117	White bread-type flour ..... mil lb	103.5	10.6	233.2	24.5
204116	Cake-type flour ..... do	150.9	13.2	95.7	9.3
204111	Cookie and cracker-type flour ..... do	2 345.0	201.5	2 543.5	259.8
204112	Wheat gluten ..... do	3.3	2.2	2.0	1.4
204114	Other wheat flour, including whole wheat, cracked wheat, and clear flour but excluding prepared mixes ..... do	242.0	23.8	141.4	13.8
204150	Prepared flour mixes ..... do	(NA)	2.8	(NA)	3.8
	Sweeteners:				
206011	Sugar (cane and beet) in terms of sugar solids ..... 1,000 s tons	355.2	163.9	361.8	159.5
204606	Glucose syrup (corn syrup) (conventional or regular) in terms of solids ..... mil lb	57.9	6.9	91.3	12.2
204604	High fructose corn syrup in terms of solids ..... do	94.6	11.2	62.8	8.3
200615	Other natural sweeteners, (including dextrose, honey, molasses, blends of corn sweeteners and sugar, etc.), in terms of solids ..... do	95.8	23.1	87.2	22.8
286934	Artifical sweeteners, in terms of solids ..... do				
	Fats and oils, including frying oils:				
207011	100-percent vegetable shortening ..... mil lb	322.2	95.2	*126.0	37.4
207012	Shortening, animal and blends of animal and vegetable ..... do	29.0	9.0	261.7	72.9
201151	Lard ..... do	106.2	25.5	174.7	40.2
207014	Other fats and oils (cooking oils, butter, margarine and puff paste, etc.) ..... do	137.2	44.9	134.9	40.3
	Yeast:				
209941	Compressed ..... mil lb	**7.4	2.9	**7.8	3.1
209943	Active dry ..... do	4.6	2.2	(S)	2.5
202310	Milk and milk replacers, including dry milk, dry whey, blends, soy/whey and others ..... do	40.8	11.8	31.7	8.2
201522	Liquid, dried, and frozen eggs (in terms of dry weight equivalent) ..... do	9.4	11.0	7.8	8.7
206601	Chocolate (compounds, cocoa, chocolate liquor, etc.) ..... do	168.2	118.8	98.2	68.6
203415	Dried fruits and nuts (including raisins) ..... 1,000 cwt	377.5	30.6	(3)	(3)
190003	Flexible packaging materials	(X)	235.4	(X)	161.8
265001	Paperboard containers, boxes, and corrugated paperboard	(X)	255.8	(X)	222.9
970099	All other materials, ingredients, containers, packaging materials, and supplies	(X)	366.8	(X)	3315.5
971000	Materials, ingredients, containers, and supplies, n.s.k.[2]	(X)	203.7	(X)	83.6
	INDUSTRY 2053, FROZEN BAKERY PRODUCTS, EXCEPT BREAD[4]				
	Materials, ingredients, containers, and supplies	**(X)**	**571.9**	**(NA)**	**(NA)**
202210	Cheese, natural	15.6	14.8	(NA)	(NA)
203701	Frozen fruits ..... mil lb	90.2	35.9	(NA)	(NA)
206011	Sugar, cane and beet, in term of sugar solids ..... 1,000 s tons	55.9	28.7	(NA)	(NA)
207006	Fats and oils ..... mil lb	108.6	36.6	(NA)	(NA)
204110	Wheat flour ..... 1,000 cwt	226.6	27.2	(NA)	(NA)
190003	Flexible packaging materials	(X)	14.3	(NA)	(NA)
265001	Paperboard containers, boxes, and corrugated paperboard	(X)	64.2	(NA)	(NA)
340005	Aluminum packaging materials	(X)	23.1	(NA)	(NA)
970099	All other materials, ingredients, containers, and supplies	(X)	229.1	(NA)	(NA)
971000	Materials, ingredients, containers, and supplies, n.s.k.[2]	(X)	98.0	(NA)	(NA)

[1]For some establishments, data have been estimated from central unit values which are based on quantity-cost relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

[2]Total cost of materials of establishments that did not report detailed materials data, including establishments that were not mailed a form.

[3]For 1982, data for material code 206601 were included with material code 970099.

[4]Prior to 1987, Frozen Bakery Products were classified in Industry 2038, Frozen Specialties.

APPENDIX
Scope and Coverage and Explanation of Terms

GENERAL

The 1987 Census of Manufactures is the 32nd census of manufacturing establishments conducted in the United States. For 1987, it was conducted as part of the economic censuses, which included the censuses of mineral industries, construction industries, retail and wholesale trades, service industries, selected transportation activities, and minority-owned and women-owned businesses, under authority of title 13 of the United States Code. Title 13 specifies that an economic census be conducted every 5 years to cover years ending in 2 and 7.

SCOPE AND COVERAGE

Establishment Basis of Reporting

The census of manufactures is conducted on an establishment basis. All manufacturing establishments with one paid employee or more at any time during the year are covered by the census of manufactures. Therefore, a company operating at more than one location is required to file a separate report for each location. This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units which service manufacturing establishments of the same company. Where these auxiliary operations are conducted at the same location as the manufacturing operation, they are usually included in the report for the operating manufacturing establishment.

Use of Administrative Records

From a universe of approximately 350,000 manufacturing establishments in the 1987 Census of Manufactures, approximately 150,000 small single-establishment companies were excused from filing reports. Selection of the small establishment nonmail cases was done on an industry-by-industry basis. A variable cutoff was used to determine those establishments for which administrative records were to be used in place of a census report. The cutoffs were selected so the administrative-record cases would account for approximately 3 percent or less of the value of shipments for the industry. These cutoffs were then adjusted so that all single-establishment companies with less than 5 employees were excluded from the mail canvass, while all establishments with more than 20 employees were included. Where establishments in the 5 to 20 employee size range were included in the mail canvass, an abbreviated census form was frequently used.

For these nonmail establishments, (and a small number of larger establishment whose reports were not received at the time the data were tabulated) data on employment, payroll, and receipts were obtained from administrative records of other government agencies rather than from census forms. The administrative-record information was then used in conjunction with industry averages to estimate the data for these establishments. The value of shipments and cost of materials were not distributed among specific products and materials but were included in the product and material "not specified by kind" (n.s.k.) categories.

EXPLANATION OF TERMS

Number of establishments and companies–A separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

All employees–Includes all full-time and part-time employees on the payrolls at any time during the year. Included are all persons on paid sick leave, paid holidays, and paid vacations. Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average of those for midmonth payroll periods of March, May, August, and November.

Production workers–Includes workers up through the working-supervisor level engaged in fabricating, processing, assembling, inspecting, receiving, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial, guard services, product development, auxiliary production for plant's own use (e.g., powerplant), recordkeeping, and other closely associated services. Truckdrivers delivering ready-mixed concrete are also included in production workers.

Other employees–Includes nonproduction personnel, including those engaged in the following activities: supervision above working-supervisor level, sales (including driver/salespersons), sales delivery (truckdrivers and helpers), advertising, credit collection, installation and

servicing of own product, clerical and routine office functions, executive, purchasing, finance, legal, personnel (including cafeteria, etc.), professional, and technical employees.

Payroll–Includes the gross earnings for the "employees" defined above, such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. Respondents were told that in reporting they could follow the definition of payrolls used for calculating the Federal withholding tax.

Production-worker hours–Covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave when the employee was not at the plant.

Cost of materials–Refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuels consumed, regardless of whether they were purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (a) all raw materials, semifinished goods, parts, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year; (b) electric energy purchased; (c) fuels consumed for heat, power, or generating electricity; (d) work done by others on materials or parts furnished by manufacturing establishments (contract work); and (e) products bought and resold in the same condition.

Specific materials consumed (table 3)–In addition to the total cost of materials which every establishment was required to report, information was also collected for most manufacturing industries on the consumption of major materials used in manufacturing. These inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Establishments consuming less than a specified amount (usually $10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which administrative records were used was estimated as "not specified by kind" (n.s.k.).

Value of shipments and other receipts–Generally refers to received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts such as receipts for contract work performed for others, installation and repair receipts, sale of scrap, and sale of products bought and resold without further processing. Included are all items made by or for the establishment from materials owned by it whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In a few industries, the value of production or value of work completed is used instead of value of shipments. These industries are identified in the introduction and are footnoted in table 1.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, that is, including not only the direct costs of production but also a reasonable proportion of "all other costs" (including company overhead and profit).

Shipments or production of individual products (table 2)–In the 1987 census, detailed shipment information was collected for approximately 11,000 individual products. These products are identified by a seven-digit code and are grouped into approximately 1,500 classes of products, which in turn are primary to 459 four-digit industries. Data at the five-digit product-class level have been collected each year as part of the annual survey of manufactures. Information at the seven-digit level, collected for many industries in the current industrial reports program, is not included in this table.

Value added by manufacture–This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments for products manufactured plus receipts for services rendered. The result of this calculation is then adjusted by the addition of value added by merchandising operations (that is, the difference between the sales value and cost of merchandise sold without further manufacturing, processing, or assembly) plus the net change in finished goods and work-in-process inventories between the beginning and end of the year.

For those industries where value of production is collected instead of value of shipments (see footnote in table 1), value added is adjusted only for the change in work-in-process inventories between the beginning and end of the year. For those industries where value of work done is collected, the value added does not include an adjustment for the change in finished goods or work-in-process inventories.

Value added avoids the duplication in the figure for value of shipments which results from the use of products of some establishments as materials by others. Value

added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

Expenditures for new plant and equipment–Establishments in operation and any known plants under construction were asked to report their expenditures for (a) permanent additions and major alterations to manufacturing establishments and (b) new machinery and equipment used for replacement and additions to plant capacity if they are of the type for which depreciation accounts are ordinarily maintained.

These totals exclude expenditures for used plant and equipment, expenditures for land, and cost of maintenance and repairs charged as current operating expenses. Data for used plant and equipment will be published in the final industry bulletin.

End-of-year inventories–Comprised of (a) finished products; (b) work-in-process; and (c) materials, supplies, fuels, etc. Beginning in 1982, respondents were asked to report their inventories at (the lower of) cost or market prior to adjustment to LIFO cost. This is a change from prior years in which respondents were permitted to value their inventories using any generally accepted accounting method. Therefore, 1982 through 1987 data for inventories are not strictly comparable to prior-year data.

Specialization and coverage ratios–An establishment is classified in a particular industry if its shipments of primary products of the industry exceed in value its shipments of the products of any other single industry. An establishments' shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). The following ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in table 1 and data on product shipments shown in table 2.

Specialization ratio–Represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio–Represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments, wherever classified.

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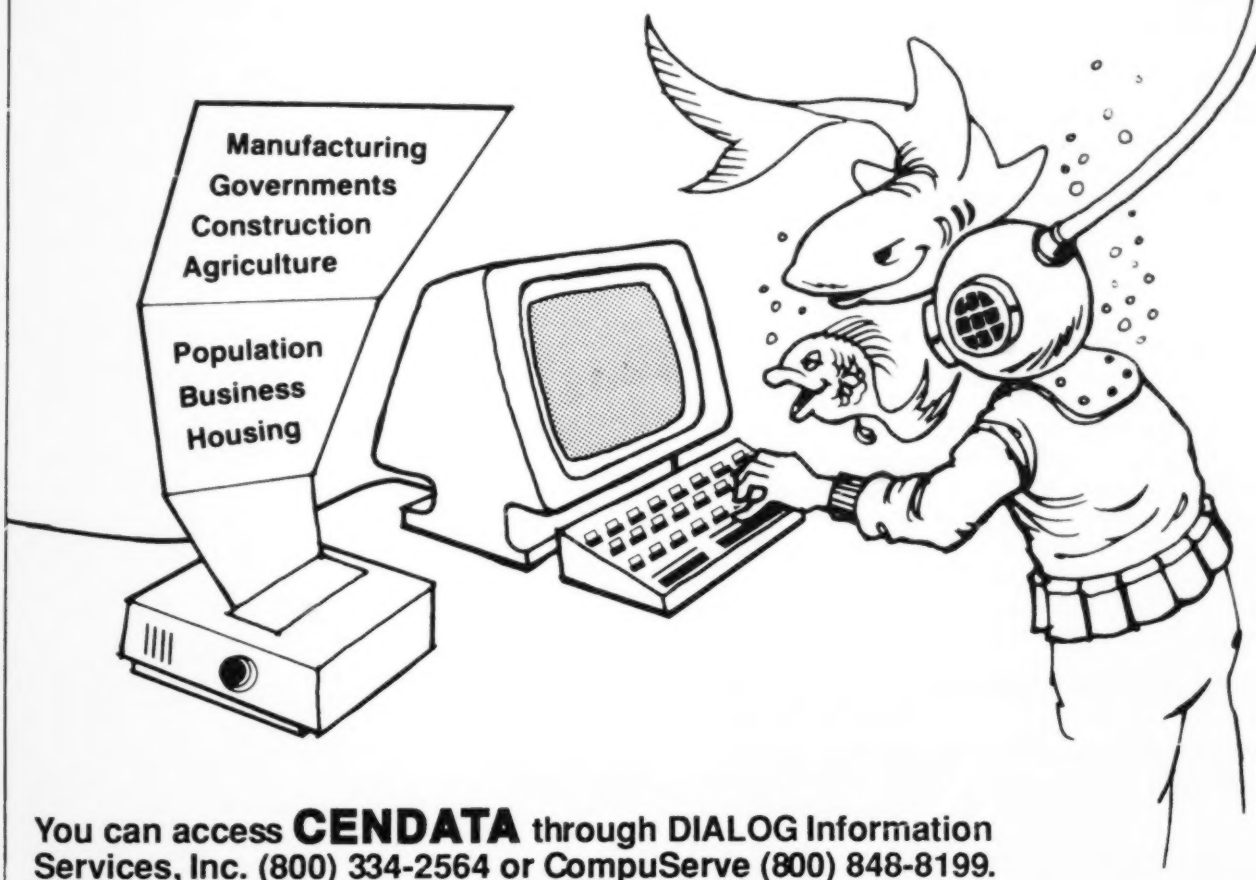

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